

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2013

| To: Hong Kong Exchanges and C | Clearing Limited | | | |
|----------------------------------|-------------------------|----------------------------------|---|--|
| Name of Issuer E | Ssprit Holdings Limited | | | |
| Date Submitted 7 | May 2013 | | | |
| I. Movements in Authorised Shar | re Capital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>00330</u> | Description : Ordinary | Shares | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding mo | nth 3,000,000,000 | HK\$0.10 | HK\$300,000,000 | |
| Increase/(decrease) | Nil | | Nil | |
| Balance at close of the month | 3,000,000,000 | HK\$0.10 | HK\$300,000,000 | |
| (2) Stock code : N/A | Description : | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding mo | nth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code: N/A Descr | iption: | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | - | | |
| Balance at close of the month | - | | |
| 3. Other Classes of Shares | | | |
| Stock code: N/A Descri | iption: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | _ |
| Balance at close of the month | | | |
| Total authorised share capital at the enc | of the month (State | HK\$30 | 00,000,000 |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,939,074,064 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 1,939,074,064 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|---------|------------------|----------------|--------------|--|--|
| approval date | | Mayamant duri | na tha manth | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | Movement duri | ng the month | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. 2001 Share | | | | | | |
| Option | | | | | | |
| Scheme | | | | | | |
| | | | | | | |
| (26/11/2001) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | 30,000 | Nil | 10,503,000 |
| (Note 1) | | | | | | 10,000,000 |
| (| | | | | | |
| 2. 2009 Share | | | | | | |
| Option | | | | | | |
| Scheme | | | | | | |
| Scheme | | | | | | |
| (10/12/2009) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | 825,000 | Nil | 2,830,000 |
| (Note 1) | 1111 | | | 023,000 | | 2,030,000 |
| (Ivote 1) | | | | | | |
| 3. N/A | | | | | | |
| 3.14/11 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| -1 | | | | | | |
| shares | | | | | | |
| (Note 1) | | Tr. | -4-1 A (O 1) | | NT/A | |
| | | 10 | otal A. (Ordin | | N/A | |
| | | | | ence shares) | N/A | |
| | | | | Other class) | N/A | |
| Total funds raised dur | | from exercise of | | | | |
| options (State currence | y) | | N/A | | | |

| 1. N/A Colss of shares Stock code (if listed) Class of shares Issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Colss of shares Issuable (Note 1) Stock code (if listed) Class of shares Issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Colss of shares Issuable (Note 1) Subscription price Issuable (Note 1) Issuable (Note | |
|---|--|
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | |
| (if applicable) (dd/mm/yyyy) | |
| (dd/mm/yyyy) (/ /) 2. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | |
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| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | |
| (if applicable) (dd/mm/yyyy) (/ /) | |
| (dd/mm/yyyy) | |
| 3. N/A | |
| | |
| | |
| (/ /) | |
| Stock code (if listed) | |
| Class of shares issuable (Note 1) | |
| Subscription price | |
| EGM approval date (if applicable) | |
| (dd/mm/yyyy) (/ /) | |
| 4. N/A | |
| | |
| (/ /) | |
| Stock code (if listed) | |
| Class of shares issuable (Note 1) | |
| Subscription price | |
| EGM approval date (if applicable) | |
| (dd/mm/yyyy) (/ /) | |
| Total B. (Ordinary shares) N/A | |
| (Preference shares) N/A | |
| (Other class) N/A | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | | Amount at close of preceding month | , | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----------|------------------------------------|------------------------------|------------------------------|--|--|
| 1. N/A | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | T. 10 (0 " | 1 | NT/A | |
| | | | Total C. (Ordin (Preferen | ary shares) nce shares) | N/A N/A | - |
| | | | | Other class) | N/A | - - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | under Share Option Schemes) | | |
|------|--|---|---|
| Full | particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | N/A | | |
| - | | | |
| - | | | |
| - | (/ /) | | |
| - | shares (Note 1) | | |
| - | | | |
| 2. | N/A | | |
| - | | | |
| - | | | |
| - | (/ /) | | |
| - | shares (Note 1) | | |
| _ | | | |
| 3. | N/A | | |
| _ | | | |
| _ | | | |
| - | (/ /) | | |
| _ | shares (Note 1) | | |
| | | | |
| | Total D. (Ordinary shares) | N/A | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| | | | |

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable ____ (Note 1) (/ /) N/A At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) (/ /) At price : State ourrency N/A Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ____ (Note 1) (/ /) At price : State currency N/A Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) N/A (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

| | | | | J | For Main | Boaı | d and GEM liste | |
|----|----------------------|---------------------------|-----|--|----------|------|---|-------|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | |
| | Type of Issue | | | | | | | month |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency | N/A | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | N/A | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | N/A | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | N/A | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | - | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|---------------------|---|---------------------------------------|--------|---|---|
| _ | | | Class of shares issuable (Note 1) | e | _ | | |
| 9. | Capital reorganisation | N/A | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | e | | | |
| 10. | Other (Please specify) | At price : StateN/A | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (Ordinary s Preference s (Other | shares | N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | | |
|--|-----|-----|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | | |
| $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$ | · | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital | | | | | |

| | | For Main Board and GEM listed issuers |
|-------------------|---|---------------------------------------|
| Remarks (if any): | | |
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| | | |
| | | |
| Submitted by: | Florence Ng Wai Yin | |
| Title: | Company Secretary | |
| | Secretary or other duly authorised officer) | |
| , | , | |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.